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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,<sup>1</sup>

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>2</sup>

USA Securities, LLC,<sup>3</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

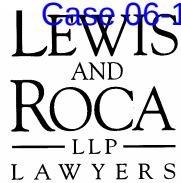
**Notice of Entry of Order Sustaining  
First Omnibus Objection of The  
USACM Trust to Proofs of Claim  
Based Upon Investment in the  
Preserve At Galleria, LLC Loan**

**PLEASE TAKE NOTICE** that an Order Sustaining First Omnibus Objection of  
the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Preserve

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 26, 2007.



1 At Galleria, LLC [DE 6778] was entered on the 30<sup>th</sup> day of January 2009, a true and  
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED February 4, 2009.

4 **LEWIS AND ROCA LLP**

5  
6 By s/ John Hinderaker (18024)  
7 Rob Charles  
8 John Hinderaker  
*Attorneys for USACM Liquidating Trust*

9  
10 **PROOF OF SERVICE**

11 Copy of the foregoing mailed by First  
12 Class, U.S. Mail, postage prepaid, on  
13 February 4, 2009 to the parties listed on  
14 Exhibit A to the attached order.

15 s/ Renee L. Creswell  
16 Renee L. Creswell  
17 Lewis and Roca  
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